

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11
	:	
FILMED ENTERTAINMENT INC.,	:	
	:	Case No. 15-12244 (SCC)
Debtor. <sup>1</sup>	:	
	:	
	-----X	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMER REGARDING  
THE DEBTOR'S SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS**

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Filmed Entertainment Inc. (the "Debtor") as debtor and debtor in possession in the above-captioned chapter 11 case (the "Chapter 11 Case") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") has filed its Schedules and Statements of Financial Affairs (collectively, the "Statements") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtor, with the assistance of their advisors, prepared the Statements in accordance with section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

Clifton B. Knight, Jr. has signed the Statements. Mr. Knight is the Executive Vice President of Legal and Business Affairs and the authorized signatory for the Debtor. In reviewing and signing the Statements, Mr. Knight has necessarily relied upon the efforts, statements and representations of with reliance on appropriate corporate officers, and professional advisors.

Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Statements. As a result, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Statements as is necessary and appropriate.

The Statements should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of the Debtor.

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 3867.

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## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Filmed Entertainment Inc.  
Debtor

Case No. 15-12244 (SCC)  
(if known)

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$29,537,000  
\$15,344,000  
\$ 4,309,000

2013 Member Sales  
2014 Member Sales  
January 1, 2015 - May 31, 2015 Member Sales

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**2. Income other than from employment or operation of business**

None  
☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$4,095,000	Gross Sublease Rental Income
\$747,389.68	2014 Pennsylvania State Tax Refund

**3. Payments to creditors**

*Complete a. or b., as appropriate, and c.*

None  
☐

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See attached Schedule 3(b)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



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None

☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached Schedule 3(c)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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See attached Schedule 4(a)

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

None

☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF ASSIGNEE

DATE OF  
ASSIGNMENT

TERMS OF  
ASSIGNMENT  
OR SETTLEMENT

None  
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CUSTODIAN

NAME AND LOCATION  
OF COURT  
CASE TITLE & NUMBER

DATE OF  
ORDER

DESCRIPTION  
AND VALUE  
OF PROPERTY

**7. Gifts**

None  
☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF PERSON  
OR ORGANIZATION

RELATIONSHIP  
TO DEBTOR,  
IF ANY

DATE  
OF GIFT

DESCRIPTION  
AND VALUE  
OF GIFT

**8. Losses**

None  
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION  
AND VALUE OF  
PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF  
LOSS WAS COVERED IN WHOLE OR IN PART  
BY INSURANCE, GIVE PARTICULARS

DATE  
OF LOSS

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**9. Payments related to debt counseling or bankruptcy**

None  
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See attached Schedule 9

**10. Other transfers**

None  
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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See attached Schedule 11

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**12. Safe deposit boxes**

None  
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  
☐

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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See attached Schedule 15



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### 16. Spouses and Former Spouses

None  
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight** years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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### 18. Nature, location and name of business

None  
☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or

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other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
See attached Schedule 18				

None  
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, records and financial statements

None  
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
See attached Schedule 19(a)	

None  
☐

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
See attached Schedule 19(b)		

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None  
☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

See attached Schedule 19(c)

None  
☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

See attached Schedule 19(d)

## 20. Inventories

None  
☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT  
OF INVENTORY  
(Specify cost, market or other basis)

12/31/2014

Totally Awesome

\$1,187,065

12/31/2013

Warehouse LLC (both)

\$2,728,684

None  
☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES  
OF CUSTODIAN  
OF INVENTORY RECORDS

12/31/2014

Joseph Mizrahi (both)

12/31/2013

348 Poplar Ave., Hanover, PA 17331-9051

## 21. Current Partners, Officers, Directors and Shareholders

None  
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None  
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP

See attached Schedule 21(b)



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**22 . Former partners, officers, directors and shareholders**

None  
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  
☐

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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See attached Schedule 22(b)

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**23 . Withdrawals from a partnership or distributions by a corporation**

None  
☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See attached Schedule 23

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**24. Tax Consolidation Group.**

None  
☐

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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Pride Tree Holdings, Inc.	35-2464347
JMCK Corp.	26-3015568

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**25. Pension Funds.**

None  
☐

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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The Columbia House Pension Plan	23-2813867
Pension Plan of Direct Brands	23-2813867

\* \* \* \* \*

[If completed by an individual or individual and spouse]

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 3b - Payments made to creditors within 90 days of commencement of this case

SOFA 3b - Payments made to creditors within 90 days preceding commencement of this case									
Creditor Name	Address1	Address2	City	State	Zip	Country	Dates of Payments		Amount Paid
Aon Consulting, Inc.	PO Box 95135		Chicago	IL	60694-5138	USA	5/21/15		16,462.32
Aon Consulting, Inc.	PO Box 95135		Chicago	IL	60694-5138	USA	6/18/15		8,034.86
Aon Consulting, Inc.	PO Box 95135		Chicago	IL	60694-5138	USA	6/26/15		7,041.66
Baker & Taylor	PO Box 277938		Atlanta	GA	30384-7930	USA	5/21/15		24,913.67
Baker & Taylor	PO Box 277938		Atlanta	GA	30384-7930	USA	6/11/15		18,945.15
Baker & Taylor	PO Box 277938		Atlanta	GA	30384-7930	USA	6/18/15		1,751.60
Baker & Taylor	PO Box 277938		Atlanta	GA	30384-7930	USA	7/9/15		7,605.80
Baker & Taylor	PO Box 277938		Atlanta	GA	30384-7930	USA	7/30/15		9,221.00
Ballard Spahr LLP	1735 Market Street	51st Floor	Philadelphia	PA	19103-7599	USA	6/26/15		\$156.15
Bertelsmann, Inc.	1745 Broadway	7th Floor	New York	NY	10019	USA	5/28/15		1,499.88
Bertelsmann, Inc.	1745 Broadway	7th Floor	New York	NY	10019	USA	7/1/15		1,499.88
Bertelsmann, Inc.	1745 Broadway	7th Floor	New York	NY	10019	USA	7/28/15		1,399.88
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	5/12/15		80,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	5/29/15		35,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	6/12/15		31,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	6/23/15		20,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	6/26/15		5,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	6/30/15		5,600.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/2/15		3,600.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/7/15		1,400.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/10/15		6,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/14/15		3,200.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/17/15		16,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/21/15		2,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/24/15		3,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/28/15		3,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	7/31/15		5,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	8/4/15		2,000.00
BestWay Parcel Services, LLC	3105 Gadsden St.		Alpharetta	GA	30022	USA	8/7/15		18,000.00
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	5/13/15		11,849.60
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	5/19/15		24,751.79
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	6/1/15		187,500.00
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	6/3/15		187,500.00
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	6/9/15		6,413.97
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	6/17/15		32,465.31
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	7/1/15		187,500.00
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	7/14/15		4,285.65
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	7/20/15		5,212.81
Bookspan LLC	2 Park Avenue	10th Floor	New York	NY	10016	USA	8/4/15		187,500.00
Brann & Isaacson	P O BOX 3070		Lewiston	ME	04243-3070	USA	6/25/15		\$115.00
Buchanan Ingersoll & Rooney PC	301 Grant Street		Pittsburgh	PA	15219	USA	5/14/15		5,357.60
Buchanan Ingersoll & Rooney PC	301 Grant Street		Pittsburgh	PA	15219	USA	5/28/15		300.00
Buchanan Ingersoll & Rooney PC	301 Grant Street		Pittsburgh	PA	15219	USA	7/9/15		1,125.00



In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 3b - Payments made to creditors within 90 days of commencement of this case

Creditor Name	Address1	Address2	City	State	Zip	Country	Dates of Payments	Amount Paid
Buchanan Ingersoll & Rooney PC	301 Grant Street		Pittsburgh	PA		15219 USA	7/23/15	4,902.00
Canon Financial Services Inc.	14904 Collections Center Drive		Chicago	IL	60693-0149	USA	5/28/15	1,613.67
Canon Financial Services Inc.	14904 Collections Center Drive		Chicago	IL	60693-0149	USA	6/25/15	3,227.34
Canon Financial Services Inc.	14904 Collections Center Drive		Chicago	IL	60693-0149	USA	7/22/15	1,637.87
Canon Solutions America, Inc.	12379 Collections Center Dr.		Chicago	IL	60693	USA	6/25/15	\$1,070.60
CDS Global, Inc.	PO Box 360		Des Moines	IA	50302	USA	5/21/15	2,692.29
CDS Global, Inc.	PO Box 360		Des Moines	IA	50302	USA	5/28/15	3,120.43
CDS Global, Inc.	PO Box 360		Des Moines	IA	50302	USA	6/26/15	1,748.53
CT Corp.	Attn: Chet Singh	P.O. Box 4349	Carol Stream	IL	60197-4349	USA	7/23/15	\$849.88
Design Distributors, Inc.	300 Marcus Blvd.		Deer Park	NY	11729	USA	6/25/15	\$3,403.95
DLA Piper LLP	1201 N. Market Street	21st Floor	Wilmington	DE	19801-3046	USA	7/1/15	\$1,200.00
Empire Healthcare Assurance, Inc.	120 Monument Circle		Indianapolis	IN	46204	USA	5/27/15	285.10
Empire Healthcare Assurance, Inc.	120 Monument Circle		Indianapolis	IN	46204	USA	8/7/15	345.46
Envelopes & Forms, Inc.	2505 Meadowbrook Pkwy		Duluth	GA	30096	USA	5/28/15	3,018.95
Envelopes & Forms, Inc.	2505 Meadowbrook Pkwy		Duluth	GA	30096	USA	6/5/15	10,000.00
Envelopes & Forms, Inc.	2505 Meadowbrook Pkwy		Duluth	GA	30096	USA	6/25/15	2,796.98
Envelopes & Forms, Inc.	2505 Meadowbrook Pkwy		Duluth	GA	30096	USA	7/16/15	1,032.27
Envelopes & Forms, Inc.	2505 Meadowbrook Pkwy		Duluth	GA	30096	USA	8/5/15	708.25
EverBank Commercial Finance	PO Box 911608		Denver	CO	80291-1608	USA	5/14/15	1,055.76
EverBank Commercial Finance	PO Box 911608		Denver	CO	80291-1608	USA	6/18/15	1,055.76
EverBank Commercial Finance	PO Box 911608		Denver	CO	80291-1608	USA	7/31/15	1,284.73
Funimation Productions Ltd	Bldg 1		Flower Mount	TX	75028	USA	6/4/15	46.00
Funimation Productions Ltd	Bldg 1		Flower Mount	TX	75028	USA	6/18/15	227.50
Global Crossings Telecommunica	PO Box 790407		St. Louis	MO	63179-0407	USA	5/21/15	\$133.72
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	USA	6/1/15	35,000.00
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	USA	6/24/15	26,019.30
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	USA	7/22/15	34,175.05
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	USA	8/4/15	25,678.24
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	USA	8/7/15	15,000.00
GRL Capital Advisors, LLC	221 South Orange	Ste 201	Livingston	NJ	07040	USA	5/14/15	20,000.00
GRL Capital Advisors, LLC	222 South Orange	Ste 202	Livingston	NJ	07041	USA	7/28/15	20,000.00
Harlan Postmaster/Harlan Pos	1209 7th Street		Harlan	IA	51537	USA	6/12/15	6,120.00
Harlan Postmaster/Harlan Pos	1209 7th Street		Harlan	IA	51537	USA	7/30/15	4,896.00
HCL America, Inc.	PO Box 5123		Carol Stream	IL	60197-5123	USA	5/15/15	100,000.00
HCL America, Inc.	PO Box 5123		Carol Stream	IL	60197-5123	USA	6/1/15	100,000.00
HCL America, Inc.	PO Box 5123		Carol Stream	IL	60197-5123	USA	7/1/15	100,000.00
HCL America, Inc.	PO Box 5123		Carol Stream	IL	60197-5123	USA	8/4/15	100,000.00
Innerworkings Inc.	Att: Accounts Receivable	P.O. Box 842426	Boston	MA	02284-2426	USA	5/28/15	13,201.25
Innerworkings Inc.	Att: Accounts Receivable	P.O. Box 842426	Boston	MA	02284-2426	USA	6/25/15	10,337.25
Innerworkings Inc.	Att: Accounts Receivable	P.O. Box 842426	Boston	MA	02284-2426	USA	7/16/15	3,481.60
Innerworkings Inc.	Att: Accounts Receivable	P.O. Box 842426	Boston	MA	02284-2426	USA	7/23/15	3,167.60
Leaf Commercial Capital Inc.	Leaf Capital Funding LLC	PO Box 644006	Cincinnati	OH	45264-4006	USA	5/21/15	2,290.73
Leaf Commercial Capital Inc.	Leaf Capital Funding LLC	PO Box 644006	Cincinnati	OH	45264-4006	USA	6/11/15	2,683.44
Leslie Digital Imaging, LLC	50 Jericho Quadrangle Ste. 115		Jericho	NY	11753	USA	6/4/15	40.75
Leslie Digital Imaging, LLC	50 Jericho Quadrangle Ste. 115		Jericho	NY	11753	USA	6/18/15	552.30



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Creditor Name	Address1	Address2	City	State	Zip	Country	Dates of Payments	Amount Paid
Leslie Digital Imaging, LLC	50 Jericho Quadrangle Ste. 115		Jericho	NY	11753	USA	6/25/15	294.09
Mackay/Mitchell Envelope Co.	P O Box 86, SDS 12-0324		Minneapolis	MN	55414	USA	7/9/15	\$1,213.44
Maverick Entertainment Inc	1191 E. Newport Center Dr	Ste 210	Deerfield Beach	FL	33442	USA	5/28/15	\$166.50
Mercantile Adjustment Bureau	165 Lawrence Bell Drive	Suite 100	Williamsville	NY	14221	USA	5/21/15	56,018.21
Mercantile Adjustment Bureau	165 Lawrence Bell Drive	Suite 100	Williamsville	NY	14221	USA	6/18/15	47,251.91
Mercantile Adjustment Bureau	165 Lawrence Bell Drive	Suite 100	Williamsville	NY	14221	USA	7/9/15	27,130.63
Millennium Media Services	52 Bolwarra Road		Elanora Heights	NSW	02101	AUSTRALIA	5/14/15	1,981.20
Millennium Media Services	52 Bolwarra Road		Elanora Heights	NSW	02101	AUSTRALIA	5/21/15	99.60
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	5/14/15	570.00
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	5/28/15	1,165.00
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	6/4/15	2,160.00
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	6/11/15	180.00
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	6/18/15	321.75
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	6/25/15	180.00
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	7/9/15	2,310.00
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	7/23/15	540.00
MPI Media Group	16101 South 108th Avenue		Orland Park	IL	60462	USA	8/5/15	1,020.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	6/1/15	12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	7/1/15	12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	8/4/15	12,500.00
NBC Universal, LLC	12563 Collections Center Dr.		Chicago	IL	60693	USA	5/19/15	11,641.16
NBC Universal, LLC	12563 Collections Center Dr.		Chicago	IL	60693	USA	6/24/15	18,601.40
Nightowl Discovery, Inc.	724 North First Street		Minneapolis	MIN	55401	USA	6/30/15	\$1.00
Nightowl Discovery, Inc.	724 North First Street		Minneapolis	MIN	55401	USA	6/25/15	12,605.28
NYC Department of Finance	PO BOX 3644		New York	NY	10008	USA	6/26/15	3,150.34
Old Dominion Freight Line Inc	P.O. Box 742296		Los Angeles	CA	90074-2296	USA	6/26/15	\$1,913.26
Old Dominion Freight Line Inc	P.O. Box 742296		Los Angeles	CA	90074-2296	USA	5/14/15	79.56
Old Dominion Freight Line Inc	P.O. Box 742296		Los Angeles	CA	90074-2296	USA	5/21/15	377.62
Old Dominion Freight Line Inc	P.O. Box 742296		Los Angeles	CA	90074-2296	USA	6/11/15	943.68
Old Dominion Freight Line Inc	P.O. Box 742296		Los Angeles	CA	90074-2296	USA	6/25/15	160.56
Old Dominion Freight Line Inc	P.O. Box 742296		Los Angeles	CA	90074-2296	USA	6/26/15	160.56
Old Dominion Freight Line Inc	P.O. Box 742296		Los Angeles	CA	90074-2296	USA	7/16/15	277.18
Our Alchemy, LLC	5900 Wilshire Blvd	18th Floor	Los Angeles	CA	90036	USA	6/18/15	256.40
Our Alchemy, LLC	5900 Wilshire Blvd	18th Floor	Los Angeles	CA	90036	USA	7/16/15	981.00
Our Alchemy, LLC	5900 Wilshire Blvd	18th Floor	Los Angeles	CA	90036	USA	7/23/15	2,832.80
Paramount Pictures Corporation	PO Box 70650		Chicago	IL	60673-0650	USA	6/4/15	\$49,503.11
PriceWaterhouseCoopers LLP	4040 W Boy Scout Boulevard		Tampa	FL	33607	USA	6/25/15	\$25,000.00
Prime Clerk	830 Third Avenue		New York	NY	10022	USA	7/31/15	\$15,000.00
RR Donnelley	PNC Bank	P.O. Box 932721	Cleveland	OH	44193-2721	USA	5/14/15	1,625.98
RR Donnelley	PNC Bank	P.O. Box 932721	Cleveland	OH	44193-2721	USA	5/28/15	1,424.96
RR Donnelley	PNC Bank	P.O. Box 932721	Cleveland	OH	44193-2721	USA	6/26/15	1,594.41
RR Donnelley	PNC Bank	P.O. Box 932721	Cleveland	OH	44193-2721	USA	7/23/15	1,245.22
Screen Media	757 Third Avenue	3rd Floor	New York	NY	10017	USA	5/21/15	398.10
Screen Media	757 Third Avenue	3rd Floor	New York	NY	10017	USA	6/4/15	32.70
Screen Media	757 Third Avenue	3rd Floor	New York	NY	10017	USA	6/18/15	60.00

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Creditor Name	Address1	Address2	City	State	Zip	Country	Dates of Payments	Amount Paid
Screen Media	757 Third Avenue	3rd Floor	New York	NY	10017	USA	7/9/15	60.00
Senior Midwest Direct, Inc.	P.O. Box 5935		Troy	MI	48007-5935	USA	5/28/15	1,486.59
Senior Midwest Direct, Inc.	P.O. Box 5935		Troy	MI	48007-5935	USA	6/25/15	1,663.36
Senior Midwest Direct, Inc.	P.O. Box 5935		Troy	MI	48007-5935	USA	7/9/15	1,373.31
Sitrick Brincko Group, LLC	7 Times Square	#2600	New York	NY	10036	USA	7/28/15	\$36,746.78
Skadden, Arps, Slate, Meagher & Flom LLP	360 Hamilton Avenue	#300	White Plains	NY	10601	USA	5/14/15	\$12,954.00
Sony Pictures Home Entertainment	10202 West Washington Boulevard		Culver City	CA	90232	USA	6/16/15	\$151,109.00
Sony Pictures Home Entertainment	10202 West Washington Boulevard		Culver City	CA	90232	USA	5/21/15	3,477.00
Sony Pictures Home Entertainment	10202 West Washington Boulevard		Culver City	CA	90232	USA	6/11/15	2,004.60
Sony Pictures Home Entertainment	10202 West Washington Boulevard		Culver City	CA	90232	USA	6/25/15	10,152.10
Spantech Software, Inc.	PO Box 222		Culver City	CA	90232	USA	7/9/15	892.20
Spantech Software, Inc.	PO Box 222		Kendall Park	NJ	08824-0000	USA	5/14/15	1,360.00
Spantech Software, Inc.	PO Box 222		Kendall Park	NJ	08824-0000	USA	5/28/15	2,720.00
Spantech Software, Inc.	PO Box 222		Kendall Park	NJ	08824-0000	USA	6/25/15	1,360.00
Spantech Software, Inc.	PO Box 222		Kendall Park	NJ	08824-0000	USA	7/23/15	1,360.00
Steven Hayes P.C.	112 Madison Avenue		New York	NY	10016	USA	5/28/15	3,795.00
Steven Hayes P.C.	112 Madison Avenue		New York	NY	10016	USA	6/25/15	6,497.50
Steven Hayes P.C.	112 Madison Avenue		New York	NY	10016	USA	7/23/15	15,180.00
Steven Hayes P.C.	112 Madison Avenue		New York	NY	10016	USA	8/5/15	3,852.50
The Bank of New York Mellon	BNY Mellon General Services & Corporate Real Estate	PO Box 223457	Pittsburgh	PA	15251-2457	USA	5/28/15	136,179.23
The Bank of New York Mellon	BNY Mellon General Services & Corporate Real Estate	PO Box 223457	Pittsburgh	PA	15251-2457	USA	6/26/15	132,069.47
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	5/13/15	1,541.90
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	5/27/15	28,175.32
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	6/2/15	64,960.35
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	6/9/15	3,527.73
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	6/17/15	6,380.27
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	7/7/15	60,044.40
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	7/14/15	1,673.64
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	8/4/15	42,020.55
Totally Awesome Warehouse	501 Ridge Avenue		Hanover	PA	17331	USA	8/10/15	859.46
Twentieth Century Fox	PO Box 402665		Atlanta	GA	30384-2665	USA	5/14/15	61.28
Twentieth Century Fox	PO Box 402665		Atlanta	GA	30384-2665	USA	6/4/15	108.50
Twentieth Century Fox	PO Box 402665		Atlanta	GA	30384-2665	USA	6/18/15	236.15
Twentieth Century Fox	PO Box 402665		Atlanta	GA	30384-2665	USA	6/26/15	305.40
Twentieth Century Fox	PO Box 402665		Atlanta	GA	30384-2665	USA	7/9/15	130.80
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	5/14/15	3,834.60
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	5/21/15	878.40
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	5/28/15	718.80
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	6/4/15	3,240.00



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Creditor Name	Address1	Address2	City	State	Zip	Country	Dates of Payments	Amount Paid
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	6/18/15	9,122.25
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	6/26/15	2,439.90
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	7/16/15	3,201.00
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	7/23/15	1,130.10
Twentieth Century Fox Home Entertainment	PO Box 402665		Atlanta	GA	30384-2665	USA	7/30/15	1,297.80
Twentieth Century Fox Home Entertainment	65 Railroad Avenue		Ridgefield	NJ	07657-0000	USA	6/26/15	\$6,222.02
Universal Studios Home Ent.	100 Universal City Plaza		Universal City	CA	91609	USA	5/19/15	13,130.10
Universal Studios Home Ent.	100 Universal City Plaza		Universal City	CA	91609	USA	6/24/15	19,562.20
Universal Studios Home Ent.	100 Universal City Plaza		Universal City	CA	91609	USA	7/22/15	3,706.20
Universal Studios Home Entertainment LLC	100 Universal City Plaza		Universal City	CA	91609	USA	5/19/15	146.60
Universal Studios Home Entertainment LLC	100 Universal City Plaza		Universal City	CA	91609	USA	6/24/15	91.25
Universal Studios Home Entertainment LLC	100 Universal City Plaza		Universal City	CA	91609	USA	7/22/15	213.15
USPS	P.O. Box 21666		Eagan	MN	55121	USA	5/12/15	26.48
USPS	P.O. Box 21666		Eagan	MN	55121	USA	5/13/15	10.25
USPS	P.O. Box 21666		Eagan	MN	55121	USA	5/14/15	12.45
USPS	P.O. Box 21666		Eagan	MN	55121	USA	5/15/15	9.21
USPS	P.O. Box 21666		Eagan	MN	55121	USA	5/19/15	387.26
USPS	P.O. Box 21666		Eagan	MN	55121	USA	5/27/15	20.76
USPS	P.O. Box 21666		Eagan	MN	55121	USA	5/28/15	306.05
USPS	P.O. Box 21666		Eagan	MN	55121	USA	5/29/15	6.32
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/1/15	8.75
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/2/15	17.55
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/3/15	16.95
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/4/15	6.34
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/5/15	360.31
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/9/15	20.80
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/11/15	13,067.59
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/12/15	12.76
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/16/15	245.71
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/17/15	10.20
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/18/15	230.75
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/23/15	16.53
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/24/15	17.83
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/25/15	3.28
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/26/15	8.57
USPS	P.O. Box 21666		Eagan	MN	55121	USA	6/30/15	16,785.89
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/1/15	6.20
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/2/15	322.44
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/7/15	9.88
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/9/15	20.57



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Creditor Name	Address1	Address2	City	State	Zip	Country	Dates of Payments	Amount Paid
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/10/15	7.67
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/14/15	32.84
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/16/15	6.77
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/17/15	13.97
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/20/15	6.20
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/21/15	29.17
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/22/15	1,525.20
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/23/15	9.15
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/24/15	9.48
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/28/15	13.27
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/30/15	261.95
USPS	P.O. Box 21666		Eagan	MN	55121	USA	7/31/15	553.63
USPS	P.O. Box 21666		Eagan	MN	55121	USA	8/4/15	16.44
USPS	P.O. Box 21666		Eagan	MN	55121	USA	8/5/15	10.84
USPS	P.O. Box 21666		Eagan	MN	55121	USA	8/7/15	14.41
USPS	P.O. Box 21666		Eagan	MN	55121	USA	8/10/15	233.11
USPS Disbursing Officer	PO BOX 21666		Eagan	MN	55121-0666	USA	5/21/15	1,266.35
USPS Disbursing Officer	PO BOX 21666		Eagan	MN	55121-0666	USA	6/18/15	1,063.92
USPS Disbursing Officer	PO BOX 21666		Eagan	MN	55121-0666	USA	7/23/15	1,381.48
Virgil Films and Entertainment	407 Broome St	Ste 6A	46204	NY	10013	USA	5/14/15	120.00
Virgil Films and Entertainment	407 Broome St	Ste 6A	46204	NY	10013	USA	6/26/15	450.00
Warner Home Video Inc.	4000 West Alameda	Rm 4041	Burbank	CA	91502	USA	7/16/15	\$108.00
Yvonne Ike, Attorney at Law	751 Franklin Ave	Apt 146	Brooklyn	NY	11238	USA	6/26/15	\$1,000.00
TOTAL:								\$3,025,632.03

SOFA 3c - Payments made within 1 year preceding commencement of this case to creditors who are or were insiders												
Creditor Name	Address1	Address2	City	State	Zip	Country	Relationship to Debtor	Dates of Payments	Amount Paid			
Beth Agre	2 Park Avenue	10th Floor	New York	NY	10016	USA	Assistant Secretary	8/15/14	\$ 3,076.93			
Beth Agre	2 Park Avenue	10th Floor	New York	NY	10016	USA	Assistant Secretary	8/29/14	\$ 3,076.93			
Beth Agre	2 Park Avenue	10th Floor	New York	NY	10016	USA	Assistant Secretary	9/12/14	\$ 3,076.93			
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/15/14	\$ 9,615.39			
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/29/14	\$ 9,615.39			
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/12/14	\$ 9,615.39			
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/26/14	\$ 9,615.39			
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/10/14	\$ 9,615.39			
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/24/14	\$ 9,615.39			
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	11/7/14	\$ 4,807.70			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 2,193.68			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 1,616.30			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 1,856.82			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 1,928.69			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 2,359.91			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 674.26			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 2,359.91			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 2,286.12			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 109.37			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 2,311.68			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 9.99			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	\$ 1,208.95			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	11/5/14	\$ 319.18			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/29/14	\$ 945.88			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/16/14	\$ 3,164.47			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/16/14	\$ 1,333.00			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/16/14	\$ 2,216.00			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/1/14	\$ 1,333.00			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/1/14	\$ 2,316.00			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/1/14	\$ 3,164.47			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/24/14	\$ 184.52			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/24/14	\$ 397.97			
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/24/14	\$ 1,301.86			
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	USA	Director	8/29/14	\$ 12,500.00			
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	USA	Director	11/10/14	\$ 20,000.00			
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	USA	Director	2/12/15	\$ 20,000.00			
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	USA	Director	5/14/15	\$ 20,000.00			
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	USA	Director	7/28/15	\$ 20,000.00			
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	Minority Owner	9/2/14	\$ 12,500.00			
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	Minority Owner	10/1/14	\$ 12,500.00			

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)

SOFA 3c - Payments made within one year preceding commencement of this case to creditors who are or were insiders

Creditor Name	Address1	Address2	City	State	Zip	Country	Relationship to Debtor	Dates of Payments	Amount Paid
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	11/3/14	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	12/1/14	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	1/2/15	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	2/2/15	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	3/1/15	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	4/1/15	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	5/1/15	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	6/1/15	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	7/1/15	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016 USA	Minority Owner	8/4/15	\$ 12,500.00
								TOTAL:	\$ 349,822.86



In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 4a - Suits and administrative proceedings to which the debtor is or was a party within one year of commencement of this case

SOFA 4a - Suits and administrative proceedings to which the debtor is or was a party within one year of commencement of this case				
Caption of Suit	Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Filmed Entertainment, Inc. f/k/a Direct Brands, Inc. v. Cognizant Technology Solutions U.S. Corp.	Index No. 651269/2014	Contract dispute regarding IT consulting services	Supreme Court of the State of New York, County of New York	Open
Sir Properties Trust v. Filmed Entertainment, Inc. f/k/a Direct Brands, Inc., et al .	Case No 9149-VCG	Complaint alleges failure to make contractually required rent payments and the unauthorized transfer of the Lease on the 501 Ridge Avenue property in Hanover, PA	Court of Chancery of the State of Delaware	Open
StyleOwner, Inc. v. Direct Brands, Inc., et al .	Index No. 653931/2012	Complaint alleges violation of a Confidentiality Agreement, misappropriation of StyleOwner's confidential information and trade secrets, and fraud. In 2011 and 2012, the Companies and StyleOwner engaged in discussions regarding the Companies' investment in StyleOwner.	Supreme Court of the State of New York, County of New York	Open
In re: Dynamic Access Memory (DRAM) Antitrust Litigation (DRAM Class Action)	Case No. 02-md-01486	Antitrust class action suit	Federal District Court for the Northern District of California	Open; claim filed

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 4a - Suits and administrative proceedings to which the debtor is or was a party within one year of commencement of this case

Caption of Suit	Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
HCL America, Inc. v. Direct Brands, Inc.	Index No. 653561/2013	Complaint alleges two causes of action, for an account stated and breach of contract. FEI counterclaimed for breach of contract with regard to HCL's substandard services	Supreme Court of the State of New York, County of New York	Closed; settled
6550 East LLC v. 6550 East 30 <sup>th</sup> Indiana, LLC, BMG Columbia House, <i>et al.</i>	Cause No. 49D04-141 2-MF-04101 3	Foreclosure action pertaining to building in which BMGCH leased space in Indianapolis, IN	State of Indiana, Marion County Superior Court	Closed; settled
In re: TFT-LCD (Flat Panel) Antitrust Litigation	Case No. 07-md-01827	LCD Class Action	Federal District Court for the Northern District of California	Closed; Settled

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 9 - Payments related to debt counseling or bankruptcy

SOFA 9 - Payments related to debtor counseling or bankruptcy made within 1 year preceding commencement of this case							
Name of Payee	Address1	Address2	City	State	Zip	Date of Payment	Amount of Money or Description and Value of Property
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	6/1/15	\$ 35,000.00
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	6/24/15	\$ 26,019.30
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	7/22/15	\$ 34,175.05
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	8/4/15	\$ 25,678.24
Griffin Hamersky P.C.	485 Madison Avenue	7th Floor	New York	NY	10022	8/7/15	\$ 15,000.00
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	8/29/14	\$ 12,500.00
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	11/10/14	\$ 20,000.00
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	2/12/15	\$ 20,000.00
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	5/14/15	\$ 20,000.00
GRL Capital Advisors, LLC	220 South Orange	Ste 200	Livingston	NJ	07039	7/28/15	\$ 20,000.00
PriceWaterhouseCoopers LLP	4040 W Boy Scout Boulevard		Tampa	FL	33607	11/26/14	\$ 75,000.00
PriceWaterhouseCoopers LLP	4040 W Boy Scout Boulevard		Tampa	FL	33607	12/30/14	\$ 40,000.00
PriceWaterhouseCoopers LLP	4040 W Boy Scout Boulevard		Tampa	FL	33607	6/25/15	\$ 25,000.00
Prime Clerk	830 Third Avenue		New York	NY	10022	7/31/15	\$ 15,000.00
Sitrick Brincko Group, LLC	7 Times Square	#2600	New York	NY	10036	7/28/15	\$ 36,746.78
Togut, Segal & Segal LLP	One Penn Plaza	Ste 3335	New York	NY	10119	9/22/14	\$ 100,000.00
Togut, Segal & Segal LLP	One Penn Plaza	Ste 3335	New York	NY	10119	12/29/14	\$ 67,751.77
TOTAL:							\$ 587,871.14



In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 11 - Closed financial accounts

SOFA 11 - Closed financial accounts - financial accounts and instruments closed, sold or otherwise transferred within 1 year preceding commencement of this case									
Name of Institution	Address1	Address2	City	State	Zip	Type of Account, Last Four Digits of Account Number	Amount and Date of Sale or Closing		
JPMorgan Chase Bank	Chase Plaza	1 Chase Manhattan Plaza	New York	NY	10005	Sweep Account 5246	\$0		
JPMorgan Chase Bank	Chase Plaza	1 Chase Manhattan Plaza	New York	NY	10005	Payroll Account 0407	\$0		
JPMorgan Chase Bank	Chase Plaza	1 Chase Manhattan Plaza	New York	NY	10005	Flex Spending Account 8919	\$0		
The Bank of New York Mellon	200 Park Ave.	#54	New York	NY	10166	DBI DVD Refund Account 8934	\$0		
The Bank of New York Mellon	200 Park Ave.	#54	New York	NY	10166	DBI CD Refund Account 9021	\$0		

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 15 - Prior addresses of debtor

SOFA 15 - Prior Addresses of Debtor	Name Used	Address1	Address2	City	State	Zip	Dates of Occupancy
Bookspan LLC	2 Park Avenue		10th Floor	New York	NY	10016	January 2014 - present
Bookspan LLC	501 Ridge Avenue			Hanover	PA	17331	9/23/08 - transitioning to new facility as of 7/31/15
Bookspan LLC	1225 South Market Street			Mechanicsburg	PA	17055	12/1/07 - these operations were relocated and outsourced
Direct Brands, Inc.	1 Penn Plaza		5th Floor	New York	NY	10119	1/1/06 - Lease assigned February 2014
Totally Awesome Warehouse LLC	348 Poplar Street			Hanover	PA	17331	7/31/15 - present

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 18a - Nature, location and name of business

SOFA 18a - Nature, location and name of business in which debtor was a partner or owned 5 percent or more of the voting or equity securities within 6 years immediately preceding commencement of this case

Name	Address1	Address2	City	State	Zip	Taxpayer ID No. (EIN)	Nature of Business	Beginning and Ending Dates
DB Media Distribution Inc. (formerly Doubleday Canada Ltd)	5900 Finch Avenue East		Scarborough	Ontario	M1B5X7	N/A	Book Club business in Canada	Assignments in Bankruptcy filed 12/9/10. On 10/12/12 Trustees and companies entered into full and final release.
CH LLC (Canada) (held 99% partnership interest in DB Media Distribution)	2711 Centerville Rd.	Ste. 400	Wilmington	DE	19808	CCRA BN: 89549 5604 RC0001	Holding Company	Assignments in Bankruptcy filed 12/9/10. On 10/12/12 Trustees and companies entered into full and final release. Limited Liability Company dissolved.
CH Sub LLC (Canada) (held 1% partnership interest in DB Media Distribution)	2711 Centerville Rd.	Ste. 400	Wilmington	DE	19808	CCRA BN: 89548 3204 RC0001	Holding Company	Assignments in Bankruptcy filed 12/9/10. On 10/12/12 Trustees and companies entered into full and final release. Limited Liability Company dissolved.
DB Media Distribution formerly Columbia House Company (Canada) CH Corp (Mexico) I, Inc. (held 99% partnership interest in CH Mexico S. De R.L. De C.V.)	5900 Finch Avenue East		Scarborough	Ontario	M1B5X7	N/A	COLUMBIA HOUSE Music and DVD Clubs in Canada	Assignments in Bankruptcy filed 12/9/10. On 10/12/12 Trustees and companies entered into full and final release.
CH Corp. (Mexico) II, Inc. (held 1% partnership interest in CH Mexico S. De R.L. De C.V.)	2711 Centerville Rd.	Ste. 400	Wilmington	DE	19808	02-0627401	Holding Company	Liquidation completed September 2012. Corporation dissolved
CH Mexico S. De R.L. De C.V. (MX)	2711 Centerville Rd.	Ste. 400	Wilmington	DE	19808	03-0468205	Holding Company	Liquidation completed September 2012. Corporation dissolved
	Suc 3487 Auchan		Satélite	MX	53100	98-0376367	COLUMBIA HOUSE Music Club	Liquidation completed September 2012.



In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 19a - Books, records and financial statements: bookkeepers and accountants

SOFA 19a - Books, records and financial statements: bookkeepers and accountants used within 2 years of commencement of this case						
Name	Address1	Address2	City	State	Zip	Dates Services Rendered
Albright, Sandra	348 Poplar Street		Hanover	PA	17331	2007 - ongoing
Anstey, Wayne	21 Cordell Place		East Northport	NY	11731	4/2007 - 10/4/13
Azzue, Jean	22 Gardner Avenue		Hicksville	NY	11801	7/29/09 - 12/31/13
Cavanaugh, James	2 Park Avenue	10th Floor	New York	NY	10016	7/2005 - ongoing
Ippolito, Robert	2 Park Avenue	10th Floor	New York	NY	10016	4/2007 - ongoing
Jackson, William	334 Dorchester Road		Rockville Centre	NY	11570	7/2005 - 9/6/13
Johnson, Cynthia	747 Winter Avenue		Uniondale	NY	11553	7/13/09 - 4/17/15
McKenna, Josephine	2301 Saratoga Street		Oceanside	NY	11572	4/2007 - 12/31/13
Minton, Maria	535 Westbury Avenue		Carle Place	NY	11514	4/2007 - 3/4/14
Patrenicola, Joseph	2 Park Avenue	10th Floor	New York	NY	10016	7/2005 - ongoing
Roghubir, Gooneshwarie	1501 Diellen Lane		Elmont	NY	11003	10/12/09 - 12/30/14
Singh, Christopher	2 Park Avenue	10th Floor	New York	NY	10016	2015 - ongoing
Slawski, Barbara [deceased]	332 Marks Avenue		Bellmore	NY	11710	4/2007 - 8/8/13
Tan, Patricia Chuan	2 Park Avenue	10th Floor	New York	NY	10016	4/2007 - ongoing
White-Lopez, Maria	2 Park Avenue	10th Floor	New York	NY	10016	4/2007 - ongoing

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 19b - Books, records and financial statements: audited the books and records or prepared a financial statement

SOFA 19b - Books, records and financial statements: firms or individuals who audited the books and records or prepared a financial statement within 2 years preceding commencement of this case						
Name	Address1	Address2	City	State	Zip	Dates Services Rendered
Anstey, Wayne	21 Cordell Place		Northport	NY	11731	4/2007 - 10/4/13
Cavanaugh, James	2 Park Avenue	10th Floor	New York	NY	10016	Ongoing
Ippolito, Robert	2 Park Avenue	10th Floor	New York	NY	10016	Ongoing
Jackson, William	334 Dorchester Road		Rockville Centre	NY	11570	7/2005 - 9/6/13
Patrenicola, Joseph	2 Park Avenue	10th Floor	New York	NY	10016	Ongoing
McGladrey & Pullen, LLP	5155 Payscale Circle		Chicago	IL	60674	Ongoing
Fiondella, Milone & LaSarcina	300 Winding Brook Drive		Glastonbury	CT	06033	Ongoing

Case No. 15-12244 (SCC)

SOFA 19c - Books, records and financial statements: firms or individuals in possession of the books of account and records as of commencement of this case

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In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 19d - Books, records and financial statements: creditors and other parties to whom a financial statement was issued

SOFA 19d - Books, records and financial statements: creditors and other parties to whom a financial statement was issued within 2 years preceding commencement of this case						
Name	Address1	Address2	City	State	Zip	Date Issued
McGladrey & Pullen, LLP	501 N. 44th Street	Suite 300	Phoenix	AZ	85008	2013, 2014, 2015
Braintree Payment Solutions, LLC	111 North Canal		Chicago	IL	60607	2014, 2015
Chase Paymenttech	4 Northeastern Blvd.		Salem	NH	03079	2013, 2014, 2015
HCL	330 Potrero Ave.		Sunnyvale	CA	94085	2013, 2014, 2015
Vornado Realty Trust	888 Seventh Avenue		New York	NY	10019	2013, 2014
Pension Benefit Guaranty Corporation (PBGC)	1200 K St. NW		Washington	DC	20005-4026	2013, 2014, 2015

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 21b - Current Partners, Officers, Directors and Shareholders, corporation

SOFA 21b - Debtor that is a Corporation: Current Officers and Directors and each Shareholder directly or indirectly owning 5% or more of voting or equity securities									
Name	Address1	Address2	Address3	City	State	Zip	Title	Nature and Percentage of Stock Ownership	
Glenn Langberg	GRL Capital Advisors LLC	220 South Orange	Ste 200	Livingston	NJ	07039	Independent Director	N/A	
John Lippman	2 Park Avenue	10th Floor		New York	NY	10016	Director President & CEO	N/A	
Clifton B. Knight	2 Park Avenue	10th Floor		New York	NY	10016	Executive Vice President, Legal & Business Affairs and Secretary	N/A	
DVD Direct Acquisition, LLC	2 Park Avenue	10th Floor		New York	NY	10016		Sole Shareholder of Filmed Entertainment Inc.	

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 22b - Former Partners, Officers, Directors and Shareholders, corporation

SOFA 22b - Debtor that is a Corporation: Former Officers and Directors and 5% Shareholders whose relationship with corporation terminated within 1 year preceding commencement of the case							
Name	Address1	Address2	City	State	Zip	Title	Date of Termination
Agre, Beth	2 Park Avenue	10th Floor	New York	NY	10016	Assistant Secretary	Resigned as Officer 6/5/15
Conboy, Eileen	2 Park Avenue	10th Floor	New York	NY	10016	Assistant Secretary	Resigned as Officer 6/8/15
Orlandi, Blake	2 Park Avenue	10th Floor	New York	NY	10016	Director	Resigned as Director 11/11/14
Sills, Gregory	2 Park Avenue	10th Floor	New York	NY	10016	Executive Vice President and Chief Administrative Officer	Employment terminated effective 10/31/14



In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 23 - Withdrawals from a partnership or distributions by a corporation

SOFA 23 - Withdrawals from a partnership or distributions by a corporation - to an insider (including any form of compensation) within 1 year preceding commencement of this case										
Creditor Name	Address1	Address2	City	State	Zip	Country	Relationship to Debtor	Payments	Description of Property	Amount Paid
Beth Agre	2 Park Avenue	10th Floor	New York	NY	10016	USA	Assistant Secretary	8/15/14	Cash	\$ 3,076.93
Beth Agre	2 Park Avenue	10th Floor	New York	NY	10016	USA	Assistant Secretary	8/29/14	Cash	\$ 3,076.93
Beth Agre	2 Park Avenue	10th Floor	New York	NY	10016	USA	Assistant Secretary	9/12/14	Cash	\$ 3,076.93
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/15/14	Cash	\$ 9,615.39
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/29/14	Cash	\$ 9,615.39
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/12/14	Cash	\$ 9,615.39
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/26/14	Cash	\$ 9,615.39
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/10/14	Cash	\$ 9,615.39
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/24/14	Cash	\$ 9,615.39
Gregory Sills	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	11/7/14	Cash	\$ 4,807.70
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 2,193.68
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 1,616.30
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 1,856.82
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 1,928.69
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 2,359.91
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 674.26
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 2,359.91
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 2,286.12
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 109.37
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 2,311.68
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 9.99
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	8/26/14	Cash	\$ 1,208.95
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	11/5/14	Cash	\$ 319.18
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/29/14	Cash	\$ 945.88
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/16/14	Cash	\$ 3,164.47
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/16/14	Cash	\$ 1,333.00
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/16/14	Cash	\$ 2,216.00
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/1/14	Cash	\$ 1,333.00
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	10/1/14	Cash	\$ 2,316.00
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/24/14	Cash	\$ 3,164.47
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/24/14	Cash	\$ 184.52
Gregory Sills (T&E)	2 Park Avenue	10th Floor	New York	NY	10016	USA	CAO	9/24/14	Cash	\$ 397.97
Gregory Sills (T&E)	220 South Orange	Suite 850	Livingston	NJ	07039	USA	Director	8/29/14	Cash	\$ 1,301.86
sR Capital Advisors, LLC	220 South Orange	Suite 200	Livingston	NJ	07039	USA	Director	8/29/14	Cash	\$ 12,500.00
sR Capital Advisors, LLC	220 South Orange	Suite 200	Livingston	NJ	07039	USA	Director	11/10/14	Cash	\$ 20,000.00
sR Capital Advisors, LLC	220 South Orange	Suite 200	Livingston	NJ	07039	USA	Director	2/12/15	Cash	\$ 20,000.00
sR Capital Advisors, LLC	220 South Orange	Suite 200	Livingston	NJ	07039	USA	Director	5/14/15	Cash	\$ 20,000.00
sR Capital Advisors, LLC	220 South Orange	Suite 200	Livingston	NJ	07039	USA	Director	7/28/15	Cash	\$ 20,000.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	Minority Owner	9/2/14	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	Minority Owner	10/1/14	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	Minority Owner	11/3/14	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	Minority Owner	12/1/14	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ	85016	USA	Minority Owner	1/2/15	Cash	\$ 12,500.00

In re Filmed Entertainment Inc.  
Case No. 15-12244 (SCC)  
SOFA 23 - Withdrawals from a partnership or distributions by a corporation

Creditor Name	Address1	Address2	City	State	Zip	Country	Relationship to Debtor	Dates and Purposes of Payments			Description of Property	Amount Paid
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016	USA	Minority Owner		2/2/15	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016	USA	Minority Owner		3/1/15	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016	USA	Minority Owner		4/1/15	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016	USA	Minority Owner		5/1/15	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016	USA	Minority Owner		6/1/15	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016	USA	Minority Owner		7/1/15	Cash	\$ 12,500.00
Najafi Companies	2525 E Camelback Rd.	Suite 850	Phoenix	AZ		85016	USA	Minority Owner		8/4/15	Cash	\$ 12,500.00
										TOTAL:		\$ 349,822.86

B7 (Official Form 7) (04/13)

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I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date \_\_\_\_\_ Signature of Debtor \_\_\_\_\_

Date \_\_\_\_\_ Signature of Joint Debtor (if any) \_\_\_\_\_

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 09/08/2015

Signature /s/ Clifton B. Knight, Jr.

Print Name and Title Executive VP Legal & Business Affairs

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

22 continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_

Social-Security No. (Required by 11 U.S.C. § 110.) \_\_\_\_\_

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.*

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_

Date \_\_\_\_\_

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

***A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.***